

Small Business Loan Materials Checklist

Financial Documents

- Income (Pay Stubs)
- Personal & Business Bank statements
- Personal & Business Taxes
- Personal Financial Statement (PFS)
- P&L Statement (Profit and Loss)

Business Documents

- Business Plan with 3 yrs. Projection
- Business Insurance Policy
- Business Licensing
- Business Name Registration
- Business EIN

Additional Information

- Collateral Requirement- value is 30% of loan requested
- Bank denial statement (20,001 or more)
- Government issued ID and birth certificate
- Federal Background check (we will complete)

*Form Available on our electronic application



U.S. Small Business Administration
Authorized Micro Loan Provider



THE NORTHEAST INDIANA CDFI
Certified Community Development Financial Institute